

1 WEIL, GOTSHAL & MANGES LLP  
2 Stephen Karotkin (*pro hac vice*)  
(stephen.karotkin@weil.com)  
3 Ray C. Schrock, P.C. (*pro hac vice*)  
(ray.schrock@weil.com)  
4 Jessica Liou (*pro hac vice*)  
(jessica.liou@weil.com)  
5 Matthew Goren (*pro hac vice*)  
(matthew.goren@weil.com)  
6 767 Fifth Avenue  
7 New York, NY 10153-0119  
Tel: 212 310 8000  
Fax: 212 310 8007

8 KELLER & BENVENUTTI LLP  
9 Tobias S. Keller (#151445)  
(tkeller@kellerbenvenutti.com)  
Jane Kim (#298192)  
10 (jkim@kellerbenvenutti.com)  
650 California Street, Suite 1900  
11 San Francisco, CA 94108  
Tel: 415 496 6723  
12 Fax: 650 636 9251

13 *Attorneys for Debtors and Debtors in Possession*

14  
15 **UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

16  
17 **In re:**

18 **PG&E CORPORATION,**

19 **- and -**

20 **PACIFIC GAS AND ELECTRIC  
COMPANY,**

21 **Debtors.**

22  
23  Affects PG&E Corporation  
24  Affects Pacific Gas and Electric  
Company  
25  Affects both Debtors

26 \* *All papers shall be filed in the Lead  
Case, No. 19-30088 (DM).*

27 Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

28 **NOTICE OF HEARING ON APPLICATION OF  
DEBTORS PURSUANT TO 11 U.S.C. § 327(e), FED.  
R. BANKR. P. 2014(a) AND 2016, AND THE ORDER  
AUTHORIZING THE DEBTORS TO EMPLOY  
PROFESSIONALS USED IN THE ORDINARY  
COURSE OF BUSINESS FOR AUTHORITY TO  
RETAIN AND EMPLOY LATHAM & WATKINS  
LLP AS SPECIAL COUNSEL FOR THE DEBTORS  
EFFECTIVE AS OF THE PETITION DATE**

Hearing Date: February 26, 2020

Hearing Time: 10:00 a.m. (Pacific Time)

Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

Objection Deadline: February 19, 2020  
4:00 p.m. (Pacific Time)

1           **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the  
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary  
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”)  
with the United States Bankruptcy Court for the Northern District of California (San Francisco  
Division) (the “**Bankruptcy Court**”).

5           **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on  
6 **February 26, 2020, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of the  
7 Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden  
Gate Avenue, San Francisco, California 94102.

8           **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at  
9 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Application of Debtors Pursuant  
to 11 U.S.C. § 327(e), Fed. R. Bankr. P. 2014(a) and 2016, and the Order Authorizing the Debtors to  
Employ Professionals Used in the Ordinary Course of Business for Authority to Retain and Employ  
Latham & Watkins LLP as Special Counsel for the Debtors Effective as of the Petition Date* filed by  
10 the Debtors on February 5, 2020 [Dkt. No. 5645] (the “**Application**”).

11           **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Application  
12 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the  
13 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**  
14 **February 19, 2020**. Any oppositions or responses must be filed and served on all “Standard Parties”  
15 as defined in, and in accordance with, the *Second Amended Order Implementing Certain Notice and  
Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (the “**Case Management  
Order**”). **Any relief requested in the Application may be granted without a hearing if no  
opposition is timely filed and served in accordance with the Case Management Order.** In  
16 deciding the Application, the Court may consider any other document filed in these Chapter 11 Cases  
17 and related Adversary Proceedings.

18           **PLEASE TAKE FURTHER NOTICE** that copies of the Application and its supporting  
19 papers can be viewed and/or obtained: (i) by accessing the Court’s website at  
20 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden  
Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime  
21 Clerk LLC , at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for  
U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:  
22 pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the  
Bankruptcy Court’s website.

23           Dated: February 5, 2020

24           **WEIL, GOTSHAL & MANGES LLP  
KELLER & BENVENUTTI LLP**

25           /s/ Thomas B. Rupp  
26           Thomas B. Rupp

27           *Attorneys for Debtors and Debtors in Possession*